

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jan 30, 2019
2. SEC Identification Number  
PW-998
3. BIR Tax Identification No.  
000-410-269
4. Exact name of issuer as specified in its charter  
MACAY HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
137 YAKAL STREET, SAN ANTONIO VILLAGE, MAKATI CITY  
Postal Code  
1203
8. Issuer's telephone number, including area code  
+632-893-0733
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,068,393,223

11. Indicate the item numbers reported herein  
item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Macay Holdings, Inc. MACAY

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Amendment to the Amended Articles of Incorporation

#### Background/Description of the Disclosure

In compliance with the disclosure requirements of the Securities Regulation Code and the Philippine Stock Exchange, we hereby disclose that at a board meeting of Macay Holdings, Inc. ("Macay") held on the afternoon of 8 April 2016, the Board approved the amendment to the Amended Articles of Incorporation of Macay increasing the authorized capital stock by Eight Hundred Million Pesos (PhP800,000,000), through the increase of common shares by Eight Hundred Million (800,000,000) shares with a par value of one peso (Php1.00) per common share.

<b>Date of Approval by Board of Directors</b>	Apr 8, 2016
<b>Date of Approval by Stockholders</b>	May 18, 2016
<b>Other Relevant Regulatory Agency, if applicable</b>	-
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	Jan 25, 2019
<b>Date of Receipt of SEC approval</b>	Jan 30, 2019

#### Amendment(s)

Article No.	From	To
SEVENTH	That the amount of the capital stock shall be ONE BILLION FIVE HUNDRED MILLION PESOS (Php1,500,000,000.00). Philippine Currency, to consist of:	That the amount of the capital stock shall be TWO BILLION THREE HUNDRED MILLION PESOS (Php2,300,000,000.00). Philippine Currency, to consist of:
SEVENTH	1) ONE BILLION THREE HUNDRED MILLION (1,300,000,000) Shares of Common Stock with par value of One Peso (Php1.00) each; and	2) TWO BILLION ONE HUNDRED MILLION (2,100,000,000) Shares of Common Stock with par value of One Peso (Php1.00) each; and

#### Rationale for the amendment(s)

The amendment will provide the company flexibility to anticipate future capital requirements.

#### The timetable for the effectivity of the amendment(s)

<b>Expected date of filing the amendments to the Articles of Incorporation with the SEC</b>	Mar 24, 2017
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	Jan 25, 2019

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The approved amendment shall raise the authorized capital stock of Macay from PhP 1.5B to PhP 2.3B which empowers the Company to issue additional shares should the need for additional capital arises.

**Other Relevant Information**

The earlier disclosure was amended to reflect the dates of issuance by the SEC of and receipt by the Company of copies of (1) Certificate of Approval of Increase of Capital Stock and (2) Certificate of Filing of Amended Articles of Incorporation.

**Filed on behalf by:**

<b>Name</b>	Nicole Jayme
<b>Designation</b>	Investor Relations Officer